

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., <i>et al.</i>, Debtors.¹	§ § § § § § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered)
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**CERTIFICATE OF NO OBJECTION OF
ORDER (I) APPROVING DEBTORS' PROPOSED
FORM OF ADEQUATE ASSURANCE OF PAYMENT TO
UTILITY COMPANIES; (II) ESTABLISHING PROCEDURES
FOR RESOLVING OBJECTIONS BY UTILITY COMPANIES; (III)
PROHIBITING UTILITY COMPANIES FROM ALTERING, REFUSING,
OR DISCONTINUING SERVICE; AND (IV) GRANTING RELATED RELIEF**

1. On December 21, 2022, Core Scientific, Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Emergency Motion of Debtors for Entry of an Order (I) Approving the Debtors’ Proposed Form of Adequate Assurance of Payment to the Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Relief (Docket No. 8) (the “**Motion**”)² with the Bankruptcy Court for the Southern District of Texas (the “**Court**”).

2. On December 22, 2022, the Court entered the *Order (I) Approving the Debtors’ Proposed Form of Adequate Assurance of Payment to the Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service; and (IV) Granting Related Relief* (Docket No. 119) (the “**Order**”).

3. Pursuant to the Order, the Court scheduled a hearing for January 23, 2023 at 12:00 P.M. (prevailing Central Time) (the “**Final Hearing**”) to resolve any dispute between the Debtors and such Utility Company regarding the Adequate Assurance Procedures.

4. Attached hereto as **Exhibit A** is a revised Proposed Final Order, incorporating informal comments received from the Committee and the Ad Hoc Group (each as defined in the Proposed Final Order) (the “**Revised Proposed Final Order**”). A redline of the Revised Proposed Final Order against the Order is attached hereto as **Exhibit B**.

5. In accordance with paragraph 44 of the *Procedures for Complex Cases in the Southern District of Texas*, the undersigned counsel files this Certificate of No Objection and represents to the Court that (i) the Objection Deadline has passed, (ii) the undersigned counsel is unaware of any unresolved objection to the Motion, and (iii) the undersigned counsel has reviewed the Court’s docket and no unresolved objection to the Motion appears thereon.

6. Therefore, the Debtors respectfully request entry of the Revised Proposed Final Order.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Dated: January 22, 2023
Houston, Texas

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on January 22, 2023, a true and correct copy of the foregoing document was served as provided by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez